

### Simplified Procedures in Medicaid for CHILDREN Programs, July 2004

PA9 participant	Enrollment Procedures:							Renewal Procedures:		
	No waiting period before enrollment	Joint Application Mcd-SCHIP	No face-to-face interview	No asset test	Self-declaration income	No verification residency	No verification age	Presumptive Eligibility	Continuous eligibility 12 mos	No face-to-face interview
California		✓	✓	✓			✓	✓	✓	✓
Colorado		✓	✓			✓	✓		(SCHIP only)	✓
Indiana		✓	✓	✓		✓	✓			✓
Massachusetts	✓	✓	✓	✓		✓	✓	✓		✓
Montana		✓	✓		(SCHIP only)	✓	✓		(SCHIP only)	✓
Rhode Island	✓	n/a	✓	✓		✓	✓			✓
Utah						✓	✓		(SCHIP only)	✓
U.S.	19 states	35 states	45 states	46 states	10 states	44 states	47 states	7 states	15 states	49 states

### Simplified Procedures in Medicaid for PARENTS Programs, July 2004

PA9 participant	Enrollment Procedures:					Renewal Procedures:	
	Family Application	No face-to-face interview	No asset test	Presumptive eligibility for pregnant women	Continuous eligibility 12 mos	No face-to-face interview	
California		✓		✓	✓	✓	
Colorado	✓	✓			✓	✓	
Indiana					✓		
Massachusetts	✓	✓	✓	✓	✓	✓	
Montana		✓		✓	✓	✓	
Rhode Island	✓	✓	✓		✓	✓	
Utah*		✓ expanded Medicaid only	✓ expanded Medicaid only	✓	4-12 mos	✓	
U.S.	25 states	36 states	21 states	29 states	38 states	42 states	

\* UT: Families are permitted to do the required interview for Medicaid by phone. Assets are counted in determining Medicaid eligibility for children  $\geq 16$  years. Parents covered under the expansion program, Primary Care Network, are required to participate in program orientation. For parents, more frequent renewals are required if income fluctuates.

#### Sources:

1. Kaiser Commission on Medicaid and the Uninsured. Beneath the Surface: Barriers Threaten to Slow Progress on Expanding Health Coverage of Children and Families: A 50 State Update on Eligibility, Enrollment, Renewal and Cost-Sharing Practices in Medicaid and SCHIP. Center on Budget and Policy Priorities, October 2004:  
<http://www.kff.org/medicaid/loader.cfm?url=/commonspot/security/getfile.cfm&PageID=47039>
2. Kaiser Commission on Medicaid and the Uninsured. State Health Facts on Medicaid & SCHIP:  
<http://www.statehealthfacts.kff.org/cgi-bin/healthfacts.cgi?action=compare&welcome=1&category=Medicaid+%26+SCHIP>

## Coverage of Families by Medicaid Programs, July 2004

### Percentage of Federal Poverty Level (FPL)

PA9 participant	PARENTS		CHILDREN			SCHIP Medicaid expansion
	Non-working	Working	Infants (0-1 yr)	1-5 yrs	6-19 yrs	
California	100%	107%	200%	133%	100%	Children who meet income but not asset standard; 1 mo. 'bridge' for those leaving Medicaid due to increased income who will qualify for separate SCHIP 250%
Colorado	32%	39%	133%	133%	100%	No program
Indiana	22%	29%	150%	150%	150%	Children 1-6 between 133-150% Children 6-18 between 100-150%
Massachusetts	133%	133%	200%	150%	150%	Uninsured infants between 185-200% Uninsured children 6-18 between 114-150%
Montana	38%	65%	133%	133%	100%	No program
Rhode Island	185%	192%	250%	250%	250%	Children 8-18 between 100-250% Parents between 100-185%
Utah	46/150%	53/150%	133%	133%	100%	No program

**UT:** Waiver coverage provides limited benefits package with enrollment fees and co-payments and is subject to enrollment cap. State's §1931 guidelines precede waiver guidelines.

#### Sources:

1. Kaiser Commission on Medicaid and the Uninsured. Beneath the Surface: Barriers Threaten to Slow Progress on Expanding Health Coverage of Children and Families: A 50 State Update on Eligibility, Enrollment, Renewal and Cost-Sharing Practices in Medicaid and SCHIP. Center on Budget and Policy Priorities, October 2004:  
<http://www.kff.org/medicaid/loader.cfm?url=/commonspot/security/getfile.cfm&PageID=47039>
2. State Health Facts on Medicaid & SCHIP Eligibility: <http://www.statehealthfacts.kff.org>
3. Center for Mental Health Services, Substance Abuse and Mental Health Services Administration, DHHS. State Profiles of Mental Health and Substance Abuse Services in Medicaid, October 2004:  
[http://www.mentalhealth.samhsa.gov/publications/allpubs/State\\_Med/default.asp](http://www.mentalhealth.samhsa.gov/publications/allpubs/State_Med/default.asp)

## Compliance with State Medicaid Outstationing Requirements, August 2004

PA9 participant	Non-compliant	Partially compliant	Mostly compliant	Fully Compliant
	No outstationed workers in any health centers or sites that are paid for by the state; if there are workers at centers, they are paid for entirely with health center dollars.	Outstationed workers in some health centers and some sites, paid some by the state and some by the health center	Outstationed workers in some health centers and some sites, paid for by the state	Outstationed workers in every health center and every high volume site, paid for by the state
California		✓		
Colorado		✓		
Indiana			✓	
Massachusetts	✓			
Montana	✓			
Rhode Island		✓		
Utah				✓
<b>U.S.</b>	<b>17 states</b>	<b>21 states</b>	<b>8 states</b>	<b>3 states</b>

Source: National Association of Community Health Centers. State Medicaid Outstationing Compliance, August 2004: <http://www.nachc.com/advocacy/files/outstationing.pdf>

## How States Enroll Disabled People in Medicaid

	Mandatory Programs – SSI or State-specified criteria			Optional State Programs			Medicare
PA9 participant	“§1634 states” automatic Medicaid for SSI eligibles federal SSI criteria*	“criteria states” separate Medicaid application federal SSI criteria*	“§209(b) states” State-determined disability/Medicaid criteria (at least 1 more restrictive standard than SSI)	SSP-only recipients** income/resources above SSI/209(b) limits (individual)	“medically needy” program, spend-down Medicaid (individual)	OBRA86 aged and disabled up to 100% FPL	“dual eligibles” supplemental coverage for low- income, disabled, non-institutionalized Medicare recipients
California	✓ 74% FPL SSA determines Medicaid eligibility			✓ 99% FPL	✓ 83% FPL	✓ 100% FPL	✓
Colorado	✓ 74% FPL SSA determines Medicaid eligibility			( 79% FPL			(
Indiana			( 76% FPL				✓
Massachusetts	✓ 74% FPL SSA determines Medicaid eligibility			✓ 92% FPL		✓ 100% FPL	✓
Montana	✓ 74% FPL SSA determines Medicaid eligibility				✓ 73% FPL		✓
Rhode Island	✓ 74% FPL SSA determines Medicaid eligibility			✓ 83% FPL	✓ 87% FPL	✓ 100% FPL	✓
Utah		✓ 74% FPL			✓ 53% FPL	✓ 100% FPL	✓
U.S.	32 states + DC	7 states	11 states	23 states (2001)	35 states +DC	12 states + DC (1998)	51 states + DC

\* SSI (Supplemental Security Income) - means-tested Federal entitlement program for aged, blind, or disabled people

\*\*SSP (State Supplementary Payments) - linked to optional Medicaid coverage for disabled persons with income/resources above SSI/209(b) standards

**IN** does not include nonblind individuals under age 18 in their definition of disability. Nonblind children qualify for Medicaid under the AFDC-related eligibility standards or special standard.

**MA** does not have an income limit for non-institutionalized people with disabilities. For the elderly and people in institutions the income standard is 100% FPL.

### Sources:

1. SSA Policy Site: POMS Section SI 01715.010: <http://policy.ssa.gov/poms>
2. 2004 Annual Report of the SSI Program: <http://www.ssa.gov/OACT/SSIR/SSI04/ProgramDescription.html#wp2308>
3. Kaiser Family Foundation State Health Facts: <http://www.statehealthfacts.kff.org/>
4. Families USA. Could Your State Do More to Expand Medicaid to Seniors and Adults with Disabilities, April 2001: <http://www.familiesusa.org/site/DocServer/ExpandingMedicaid.pdf?docID=232>
5. Kaiser Family Foundation. Medicaid Medically Needy Programs: An Important Source of Medicaid Coverage, Table 1, January 2003, based on Aged, Blind and Disabled State Summaries, National Association of State Medicaid Directors: <http://www.kff.org/medicaid/loader.cfm?url=/commonspot/security/getfile.cfm&PageID=14325>
6. Aged, Blind, and/or Disabled under OBRA '86: Medicaid Eligibility Policy for Aged, Blind, and Disabled Beneficiaries. Prepared by Bruen, B., Wiener, J., and Thomas, S. of the Urban Institute for AARP, November 2003: [http://assets.aarp.org/rqcenter/health/2003\\_14\\_abd.pdf](http://assets.aarp.org/rqcenter/health/2003_14_abd.pdf)

### Medicaid Program Coverage of Mental Health Services & Service Categories

PA9 participant	Hospitalization	Outpatient testing and treatment	Extensive outpatient	Collateral	Residential	Case Management	Crisis	School-based
California	Inp; < 21	Outp; Phys; EPSDT; Prac; Rhb	EPSDT; Rhb	EPSDT; Prac; Rhb	Rhb	TCM	EPSDT; Rhb	EPSDT
Colorado	Inp; < 21	Outp; Prac; CI; Rhb	Outp; Prac; CI; Rhb		< 21	Rhb; TCM	Prac; CI; Rhb	Rhb; CI
Indiana	Inp; < 21	Rhb	Rhb	Rhb	< 21	Rhb; TCM	Rhb	
Massachusetts	Inp	Outp; Phys; Prac; Rhb	Outp; Rhb	Outp; Phys; Rhb		TCM	Outp; Phys	Rhb
Montana	Inp; < 21	Outp; Prac; CI; Rhb	Outp; CI	EPSDT; CI	< 21	TCM	CI; TCM	EPSDT; CI
Rhode Island	Inp; < 21	Rhb	Rhb	Rhb	Rhb	TCM	Rhb	Rhb
Utah	Inp; < 21	Outp; Phys; EPSDT; Prac; Rhb				TCM		
<b>Number of States</b>	<b>51</b>	<b>51</b>	<b>45</b>	<b>38</b>	<b>32</b>	<b>48</b>	<b>43</b>	<b>25</b>

**Mandatory categories:** Inp = General Inpatient; Phys=Physician; Outp=Outpatient hospital, FQHC, and RHC

**Optional categories:** < 21=Psychiatric facility services for children under age 21; Prac=Other Licensed Practitioners; Rhb=Rehabilitation; CI=Clinic; TCM=Targeted Case Management; HCB=Home and Community Based Waiver Services

### Medicaid Program Coverage of Substance Abuse Services & Service Categories

PA9 participant	Hospitalization	Outpatient testing and treatment	Extensive outpatient	Collateral	Residential	Case Management	Crisis	School-based	Opioid Treatment
California		Rhb	Rhb		Rhb (Perinatal residential)				Rhb
Colorado	Inp (if concurrent medical condition); < 21					TCM			
Indiana	Inp	Outp; Rhb							
Massachusetts	Rhb	Rhb	Rhb	Rhb		Rhb	Phys		Rhb
Montana	Inp	Outp; EPSDT	EPSDT	EPSDT					
Rhode Island	Inp	Rhb	Rhb	Rhb	Rhb				Rhb
Utah	Inp (Detox-only)								CI
<b>Number of States</b>	<b>40</b>	<b>43</b>	<b>25</b>	<b>12</b>	<b>15</b>	<b>13</b>	<b>9</b>	<b>1</b>	<b>28</b>

Source:

Center for Mental Health Services, Substance Abuse and Mental Health Services Administration, DHHS. State Profiles of Mental Health and Substance Abuse Services in Medicaid, October 2004:

[http://www.mentalhealth.samhsa.gov/publications/allpubs/State\\_Med/default.asp](http://www.mentalhealth.samhsa.gov/publications/allpubs/State_Med/default.asp)