



#### Grants.gov Applicant Overview

Funding Opportunity Number: HRSA-21-142

June 4, 2021

Lindsey Nienstedt
Public Health Analyst
Federal Office of Rural Health Policy (FORHP)

**Judy Ceresa** 

HHS Office of the Assistant Secretary for Financial Resources (ASFR)

Vision: Healthy Communities, Healthy People



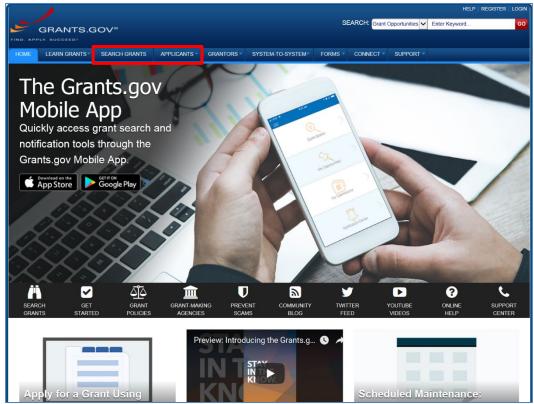
#### **Training Topics**

- Navigating Grants.gov
- Registration
- Search Grants
- What's In a Funding Opportunity?
- Applying with Workspace
- Track Application Submission
- Tips and Support Resources



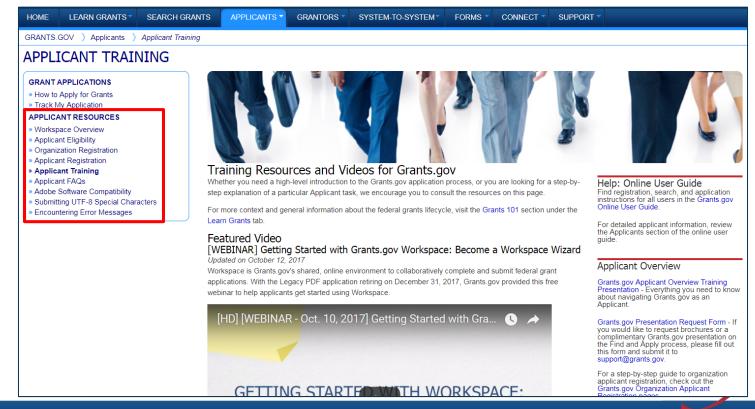


Search Grants and Applicant Tabs on the Homepage





Applicant Resources: Videos, User Guide, Training Content, FAQs and More



Highlights from the Learn Grants tab



**Grants 101**: An introduction to the key phases of the federal grant lifecycle

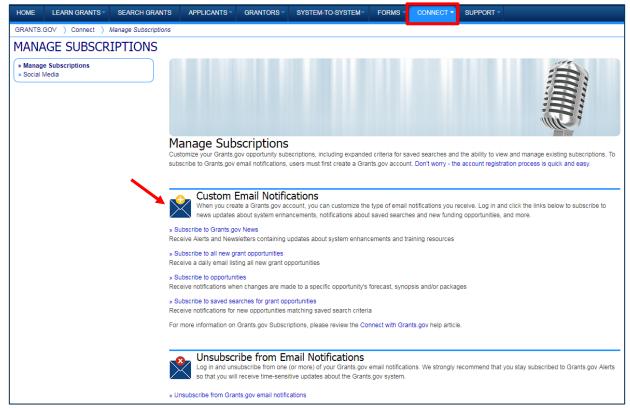
**Grant Policies**: Summaries and tables explaining how federal grant policies are formed

**Grant Terminology**: Essential terms and definitions from the Common Data Element Repository Library (CDER Library)

**Grant Events**: Upcoming grant trainings, conferences, and webinars



#### Subscriptions and Email Notifications



# Registration



#### Registration: Before Grants.gov

Dun & Bradstreet (DNB) and the System for Award Management (SAM)





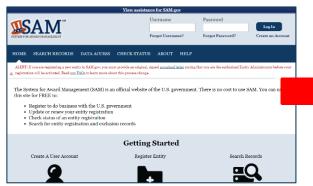
- Register with DNB at <u>http://fedgov.dnb.com/webform</u>
- Requires TIN from IRS and organization information
- You will be issued a DUNS Number
- $\sim 1 2$  business days

- Use DUNS to register with SAM at <u>www.SAM.gov</u>
- Establish E-Business Point of Contact (**EBiz POC**): Individual who oversees all activities for organization within Grants.gov and approves the AOR
- ~7-10 business days after completely registering, including submitting notarized letter to SAM



#### Registration: Before Grants.gov

SAM and Grants.gov





- Organization data and EBiz POC information are transferred from SAM to Grants.gov
- People within the organization are able to register with Grants.gov and then add a profile to associate with organization
- For the latest SAM.gov updates, go here: <a href="https://www.gsa.gov/about-us/organization/federal-acquisition-service/office-of-systems-management/integrated-award-environment-iae/sam-update">https://www.gsa.gov/about-us/organization/federal-acquisition-service/office-of-systems-management/integrated-award-environment-iae/sam-update</a>
- NOTE: SAM registration must be renewed annually

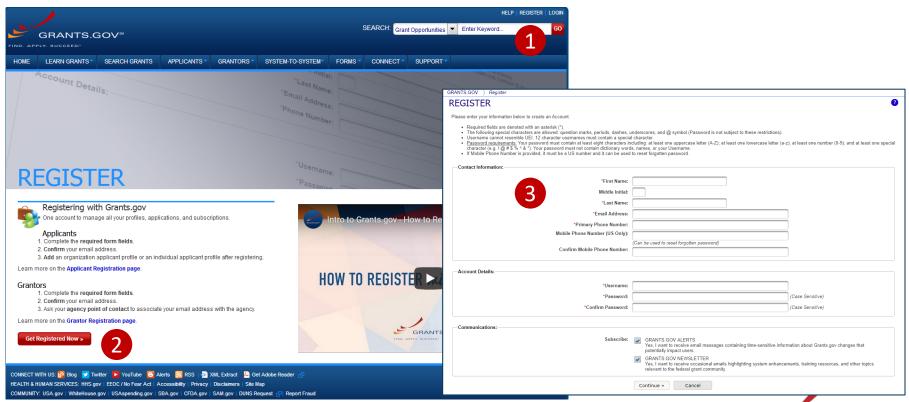
#### **Unique Entity Identifier (UEI)**

The System for Award Management (SAM) plans to begin issuing the Unique Entity Identifier (UEI), the new "official identifier for doing business with the U.S.
Government," in the coming months.
Grants.gov has begun preparing for this transition by educating users about the upcoming changes and updating field labels and references to the DUNS Number (the current identifier) within the Grants.gov system. Users should continue using the DUNS Number in UEI fields until further notice. To learn more about SAM's rollout of the UEI, please visit gsa.gov/entityid.



#### Registration: Grants.gov Account

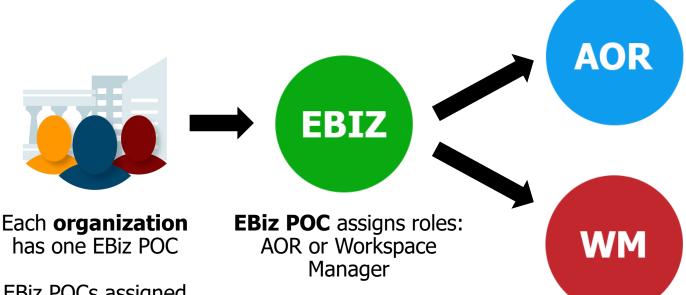
Accounts enable subscription management





#### Registration: Grants.gov Roles

EBiz Point of Contact, AOR role, Workspace Manager role



Users with **Standard AOR role** can submit applications

One organization can have many users with AOR role

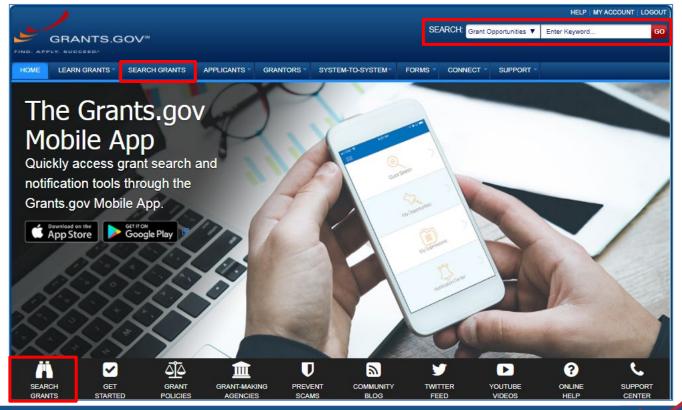
Users with **Workspace Manager role** can
create workspaces

EBiz POCs assigned in SAM.gov

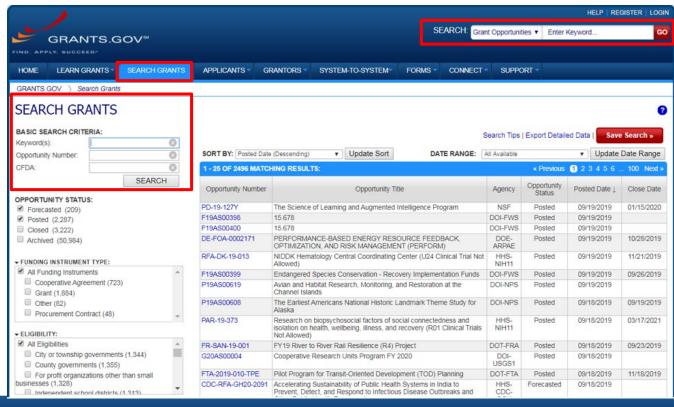
GRAN

# Search Grants

Using the Grants.gov Search Fields



Find – Basic Search



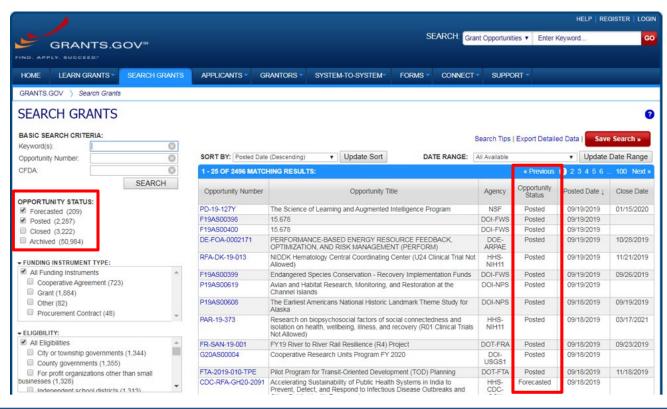
Search for grants and forecasts by entering a keyword.

In Search Grants tab, search by:

- Keyword
- Opportunity Number
- CFDA Number or Title



**Opportunity Status** 



Select the Opportunity Status to find what you are looking for:

**Forecasted** - Potential grants in the near future

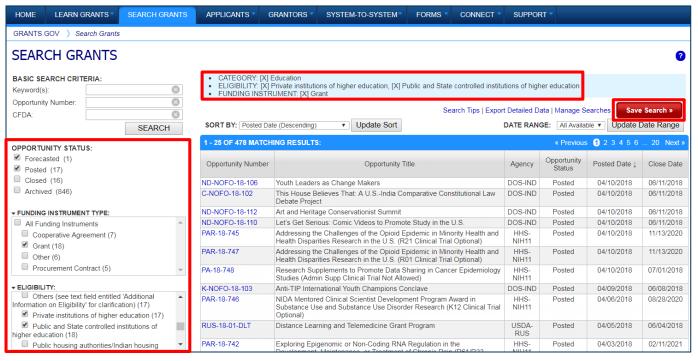
**Posted** - Currently open grants

**Closed** - Recently ended grants

**Archived** - Past grants available for reference



Sign In and Save Your Search



Refine your search by selecting criteria options:

- Category
- Eligibility
- Funding Agency
- Opportunity Status
- Date ranges

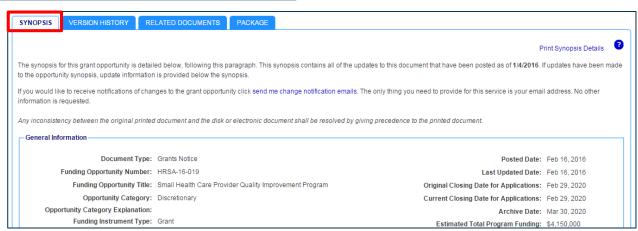
Click Save Search button to store this set of search criteria to receive emails

Click Manage Searches link to review your saved searches

#### **Synopsis**

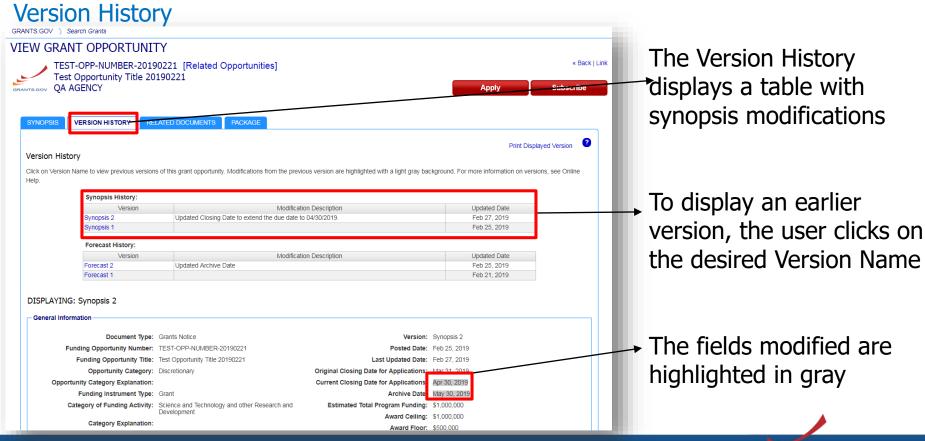


The Synopsis contains basic information about the funding opportunity, such as:

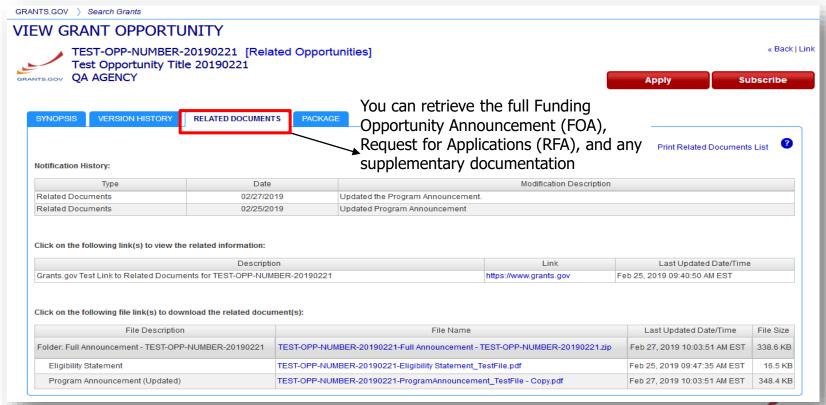


- Funding Opportunity
   Number
- Open/Close date
- Program Funding Amount
- Number of Awards

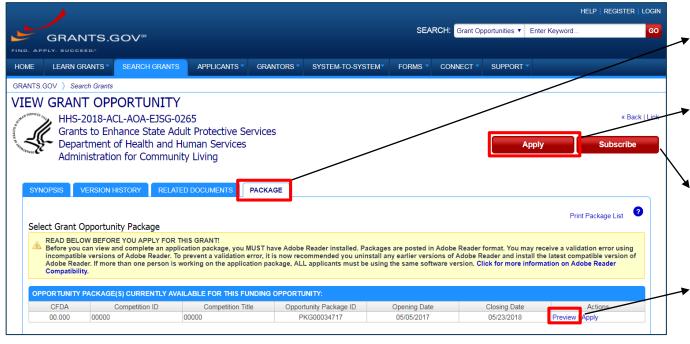




Full Announcement – Under Related Documents Tab



**Workspace Application and Instructions** 



\*Any Closed packages associated with the FOA will be listed near the bottom of the Package tab, within a separate grid. No "Apply" action will be available. Click the Package tab to preview the application package forms

 Log in to create a workspace to apply

Sign up for emails of changes made to this funding opportunity

 Click Preview link to access read-only forms and application instructions



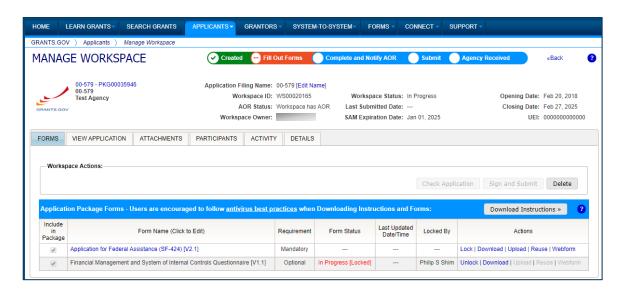
# Applying with Workspace

#### Workspace Topics

- What is Workspace?
- Add collaborators in Participants tab
- Complete the application in the Forms tab
- Submit when you are done

#### What Is Grants.gov Workspace?

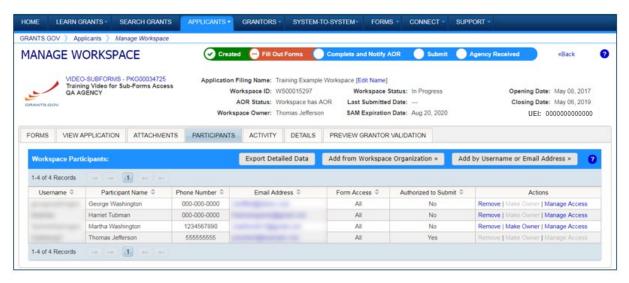
The online space on where you work on your grant application



Workspace is a shared, online environment where members of a grant team may simultaneously access and fill out forms within an application.



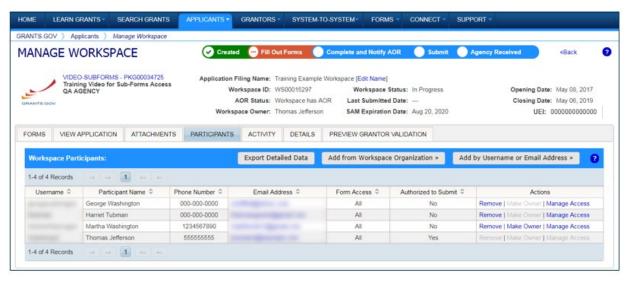
#### Workspace: Participants



The Participants tab lists the members, or "Participants," of a workspace who work as a team to complete the required forms for a federal grant.



#### Workspace: Participants











#### **Account Types:**

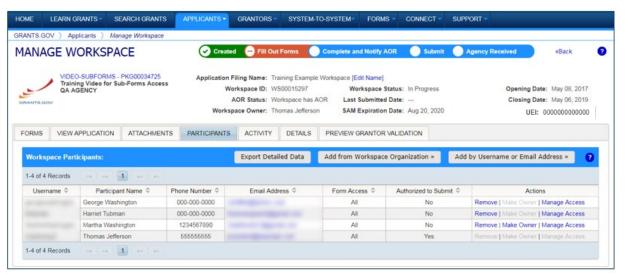
- E-Business Point of Contact (EBiz POC) Assigns roles to Organization members
- Applicant (AOR) Submits applications

#### **Access Levels:**

- Workspace Manager (WM)
   Creates Workspace and Adds
   Participants to Workspace
- Workspace Participant has no specific roles



#### Workspace: WM Adds Participants



#### **Adding Participants:**

Click the Add from Workspace
Organization button to search for a user within your organization

Click the **Add by Username or Email Address** button to add a user from outside your organization

#### **Removing Participants:**

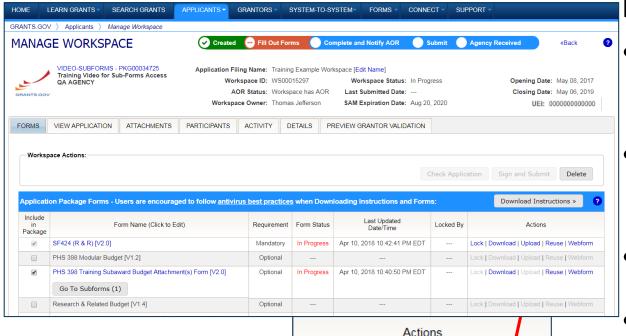
Click the **Remove** link on the Participant record in the workspace

#### **Reassigning Ownership:**

Click the Make Owner link in the Actions column



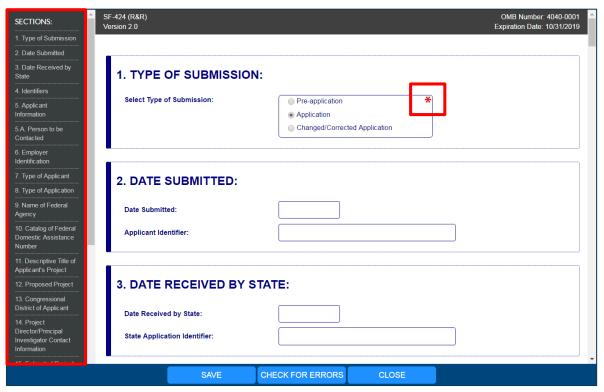
## Completing Workspace Forms



Lock | Download | Upload | Reuse | Webform

#### **Key Actions:**

- Fill out webforms (if available)
  - Download and Upload PDF forms
- Lock/Unlock forms
- Reuse forms from other workspace



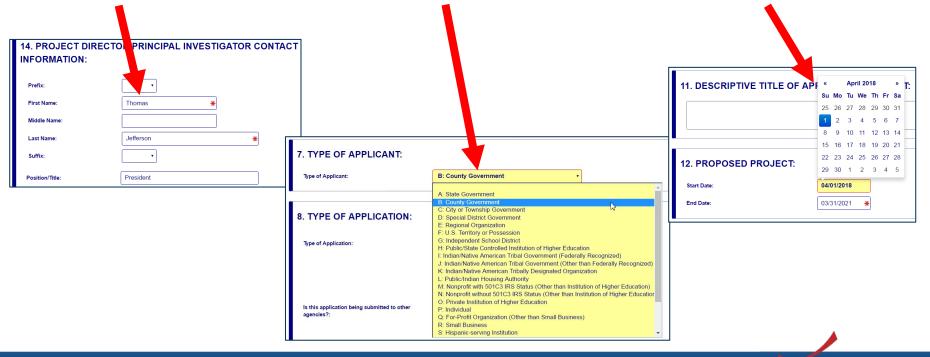
#### **Webform Basics:**

- Complete online forms in web browser
- Navigate by clicking sections
- Tab through form fields
- Required fields have red asterisk

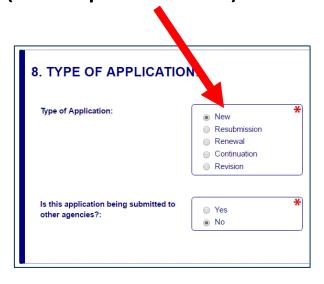


Open text entry

Drop-down menu
 Dates/calendar



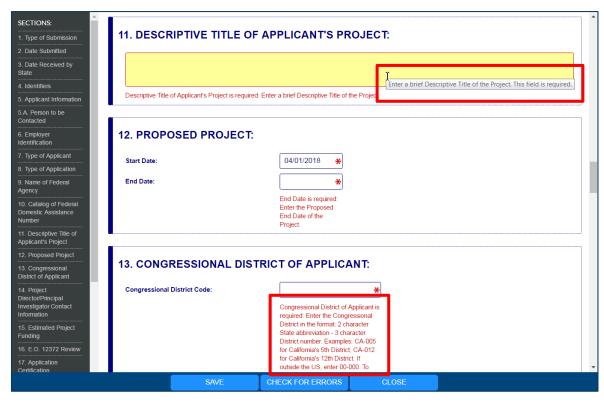
 Radio buttons (multiple choice)



Attach files within online form



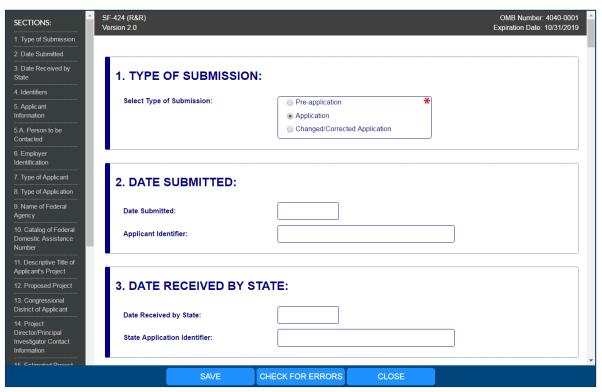




#### **More Features:**

- Hover mouse over form fields for help
- Error messages explain how to fill out form fields

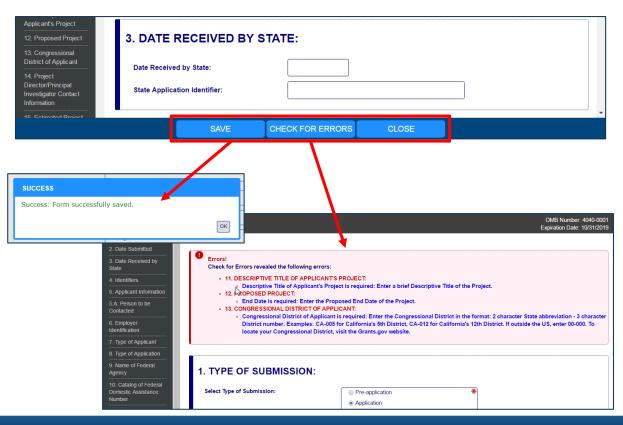




#### **More Features:**

- Autosave occurs every 5 minutes
- Complete SF-424
   first to pre-populate
   form fields and save
   time





- Save: Stores your form data & attachments to Workspace
- Check for Errors:
   Form validation &
   field-level errors
- **Close**: Exits the online form



#### Completing PDF Forms

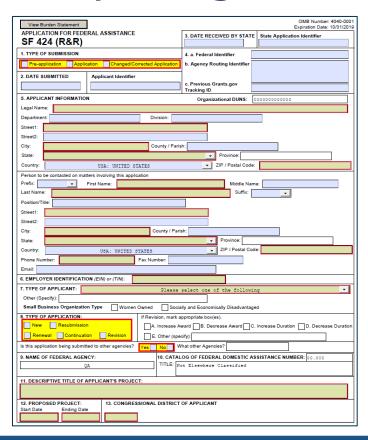


#### **PDF Form Basics:**

- Option to download PDF forms to complete in Adobe software
- Upload PDF forms to workspace
- Upon uploading, data shared between online and PDF versions of forms



## Completing PDF Forms

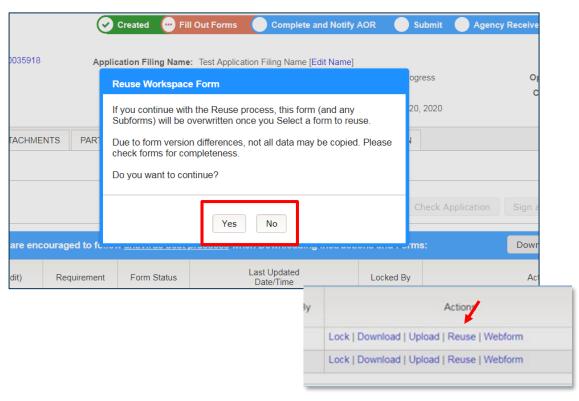


#### **PDF Form Basics:**

- Tab through form fields
- Required fields have red border and yellow shading
- Hover mouse over form fields for help
- Error messages explain how to fill out form fields



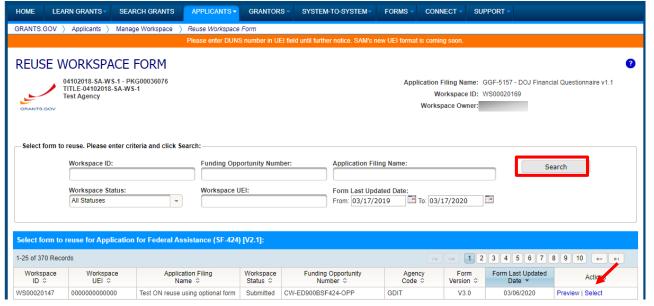
## Reusing Workspace Forms



- Click Reuse link to import a form from another workspace
- Reusing an old form will overwrite all current form data



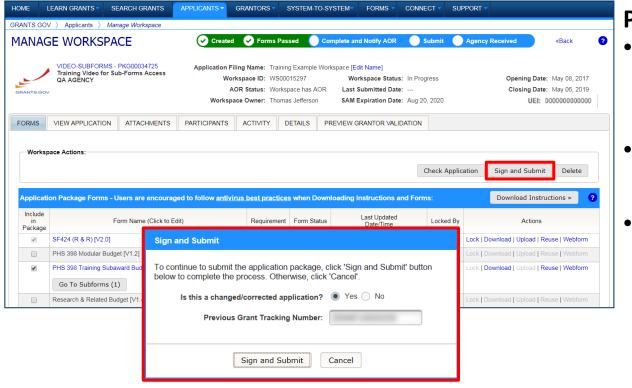
## Reusing Workspace Forms



- Search through past workspace forms with the same form title
- Click Select to import that form into workspace



## Workspace: Submit Application



#### **Process:**

- Workspace Manager notifies users with AOR role
- User with AOR role submits
- Workspace Manager or AOR may choose to Reopen Workspace



# Tracking Your Application Submission

## After Submitting Your Application

- Make sure you receive an on-screen confirmation receipt
- Document your Grants.gov Tracking Number (GRANTXXXXXXXXX)
- The date/time stamp is the official time of submission
- You will also receive email confirmations

## **Submission Confirmation Messages**

#### **Grants.gov Submission Receipt Email**

- Your application has been received by Grants.gov
- Grants.gov E-mail Verifying Receipt (with Track My Application URL)

#### Grants.gov Submission Validation or Rejection Email

- Grants.gov E-mail Verifying Successful Submission
- OR Rejection Due to Errors with a description of issue

#### Transmission to Agency

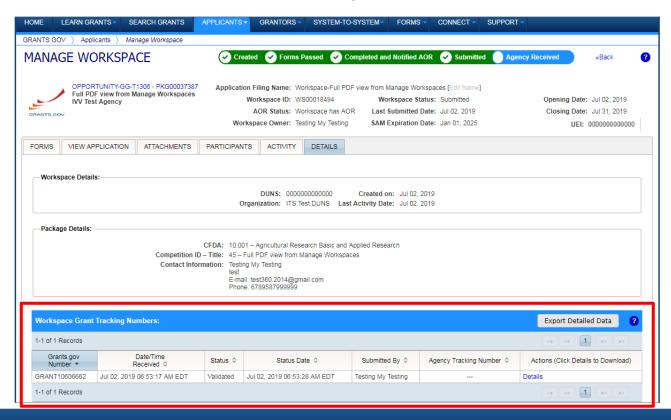
The Agency has received the Agency Retrieval Email from Grants.gov

#### **Agency Emails**

 The Agency may also send you an agency tracking number, notes, or other confirmation emails

## **Tracking Your Application**

#### Details Tab of Submitted Workspace



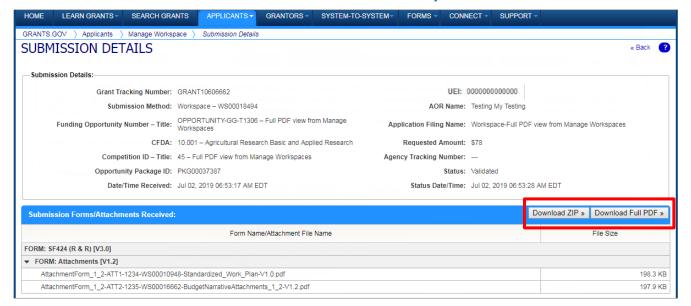
Track your application status and information by accessing the **Details tab** of the submitted Workspace

Click on the **Details** link to view the Submission Details



## **Tracking Your Application**

#### Submission Details of Submitted Workspace



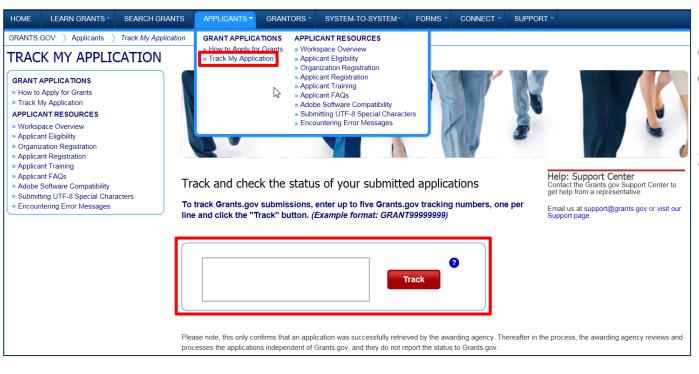
**Download ZIP** provides a zip file of the submission

**Download Full PDF** provides a single PDF file of the submission



## **Tracking Your Application**

#### Track My Application Page



May also track application status by entering Grant Tracking Number.

#### Status information:

- Received
- Validated
- Rejected with Errors
- Retrieved by Agency
- Agency Tracking
   Number Assigned



## Tips for Applicants

## Tips for Applicants

Crafting Grant Proposals and Submitting Applications

- Register and submit early
- Thoroughly read and follow all of the instructions provided by the agency
- Fill out SF-424 forms first
- Include sufficient program and budget details
- Recommend completing the optional forms in the application

- Limit application file size / file name characters (50 characters or less)
- Use only UTF-8 characters in file names
- Use correct DUNS number (Unique Entity Identifier or UEI) when creating a workspace
- Make sure you have Grants.gov compatible PDF software (Adobe Reader)

#### **Contact Information**

Lindsey Nienstedt
Public Health Analyst
Federal Office of Rural Health
Policy (FORHP)
Health Resources and Services
Administration (HRSA)
Email:

RHCVaxConfidence@hrsa.gov

Phone: (301) 443-0835

**Grants.gov Applicant Support** 

**Email:** <u>support@grants.gov</u>

Phone: 1-800-518-4726 (U.S.)

1-606-545-5035 (International)





## Connect with Grants.gov

Applicant Support Center available 24/7 (closed on Federal holidays)

<u>support@grants.gov</u> | 1-800-518-4726 (toll-free) | 1-606-545-5035 (international)



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